VITERBO UNIVERSITY

900 Viterbo Drive
La Crosse, WI 54601

# Franciscan Circle Declaration of Intent

*Membership in the Franciscan Circle Society is reserved for individuals who have made a provision for Viterbo University in their estate plans*

**As evidence of my/our commitment to Viterbo University, I/we have made estate provisions to support Viterbo University using:**

☐ Will ☐ Living Trust ☐ Life Insurance ☐ Charitable Remainder Trust

☐ IRA / Other Retirement Assets ☐ Other (please describe) _____

Optional Information (confidential): In the approximate amount of $_____

or Percentage _____ Other _____
Please describe

**My/our support is designated for use in the following manner:**

☐ Unrestricted Fund ☐ Other _____

☐ I/We have included a copy of the portion of my/our estate documents that names Viterbo University as a beneficiary. I/We understand that all information will be stored in a confidential file.

☐ You have permission to list my/our name(s) as a member(s) of the Franciscan Circle Society. The details of your arrangement will be strictly confidential.

Enter my/our name(s) as _____
Name of donor (and of spouse, unless requested otherwise) to be placed on certificate and on the annual society listing

☐ I/we respectfully decline membership in the Franciscan Circle.

**This Declaration of Intent expresses my/our current plan and is subject to change or modification by me/us.**

_____ Signature Date

_____ Signature Date

As the authorized representative of Viterbo University, I gratefully accept this gift.

_____ President Date